

SECOND AMENDED  
ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Prepared By the City of Fremont as Successor Agency to  
the Redevelopment Agency of the City of Fremont

Fremont Merged Redevelopment Project Area  
April 4, 2012

Dissolution of Former RDA; Designation of Successor Agency. Pursuant to the terms of ABx1 26 (the “Dissolution Act”), the former Redevelopment Agency of the City of Fremont (the “Former RDA”) was dissolved as of February 1, 2012, and the City of Fremont in a special limited capacity has been designated to serve as the successor agency to the Former RDA (in this limited capacity, the City is referred to as the “Successor Agency”).

Preparation of Second Amended EOPS and Initial ROPS. In accordance with the Dissolution Act, the Successor Agency has prepared a Second Amended Enforceable Obligation Payment Schedule (the “Second Amended EOPS”) and a draft initial Recognized Obligation Payment Schedule (the “ROPS”), which are intended to supersede and replace the First Amended Enforceable Obligation Payment Schedule approved by the Former RDA on January 17, 2012. This document comprises the Second Amended EOPS.

Action by Successor Agency Governing Board. This Second Amended EOPS and the draft ROPS was be submitted to the City Council of the City of Fremont, acting in its limited capacity as Governing Board of the Successor Agency for consideration of adoption and approval at its meeting on March 6, 2012. An amended EOPS was considered and approved on April 3, 2012.

Further ROPS Processing. Upon such approval by the Governing Board, the draft ROPS was forwarded to the Alameda County Auditor-Controller for certification by an external auditor, and to the Successor Agency’s oversight board being formed pursuant to the Dissolution Act (the “Oversight Board”) for approval. As certified by the external auditor and approved by the Oversight Board on April 4, 2012, the ROPS will be submitted to the State Controller’s Office and the State Department of Finance, and will be posted on the Successor Agency’s website.

Interim Use of Second Amended EOPS. Upon adoption of this Second Amended EOPS by the Successor Agency’s Governing Board, the Second Amended EOPS will be used as the basis of payments to be made by the Successor Agency for all enforceable obligations (as defined in the Dissolution Act) until such time as the ROPS is certified, approved, and submitted to the State, as described above.

Contents of Second Amended EOPS and ROPS. This Second Amended EOPS and the draft ROPS address payments by the Successor Agency of the amounts due or required to be reserved or expended for enforceable obligations for the six-month period consisting of January through June 2012. The monthly payments noted on this Second Amended EOPS for the six-month period are estimates. The amount to be disbursed in any given month may be higher or lower than the amount shown, not to exceed the aggregate amount shown for this six-month period.

The payees noted on this Second Amended EOPS are those under contract for the period noted above. The vendors may change over time as necessary and appropriate to meet changes in circumstances related to services provided.

Subsequent ROPS's. A new ROPS will be prepared by the Successor Agency and submitted for Oversight Board approval for each successive six-month period until the earlier of the time when all enforceable obligations are fully satisfied or an approved ROPS is no longer required by State law.

SECOND AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169, and 34177 (

Second Amended EOPS MARCH 1, 2012

Public Infrastructure

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by Month												
						Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Total	Funding Source
1)	Irvington BART Station Pre-Construction-PWC8078	BART Thru City	Preliminary engineering, property acquisition and design services for the Irvington BART Station	2,370,000	2,370,000	1,726	1,920	3,319	4,643	4,805	2,353,587						2,370,000	C
2)	I-880/Dixon Landing Interchange-PWC8078	PGE Thru City	Construction of major improvements to the I-880/Dixon Landing interchange	176,620	176,620	662	185		579	362	174,832						176,620	C
3)	I-880/Mission/Warren Interchange-PWC8074	ACTC & VTA Thru City	Construction of major improvements to the I-880/Mission/Warren interchange	12,963,250	12,963,250	19,373	36,120	134,659	138,088	129,244	12,505,766						12,963,250	C
4)	Washington Blvd Grade Separation-PWC8156	Multiple Contracts	Construction of an overpass at Washington Blvd to eliminate at grade crossings and allow BART extension to Warm Springs	1,322,710	1,322,710		3,209	8,267	168	137,105	1,173,961						1,322,710	C
5)	Union Pacific Site - Phase II Remediation-PWC8700/RDA3111	City	Environmental remediation of the former Union Pacific Rail yard property in the Niles district	4,566,078	4,566,078	55,679	38,590	126,183	64,496	35,097	4,246,033						4,566,078	C
6)	Pacific Commons Transit Station/Site Maintenance-PWC8380	City	Property maintenance for the Municipal Parcel in the Industrial Area	3,300	3,300				3,300								3,300	C
7)	Joseph and Parish Sidewalks-PWC8609	City	Installation of curb, gutter and sidewalks	3,933	3,933	1,167	1,103	447	95	1,121							3,933	C
8)	I&J St Streetscape Improvements-PWC8640	City	Extension of streetscape improvements on I & J St to the remainder of the commercial district in the Niles district	214,357	214,357		214,357										214,357	C
9)	H St Streetscape Improvements-PWC8690	City	Streetscape improvements on H St in the Niles district, including curb, gutters, tree grates and decorative lighting	103,102	103,102	20,623	18,129	28,708	23,383	12,049	210						103,102	C
10)	Niles Blvd Roadway Improvements-PWC8666	Contract Award thru City delayed pending PGE	Roadway improvements along Niles Blvd in the Niles district	379,437	379,437	1,020	625			249,407	128,385						379,437	C
11)	Greenbelt Gateway along Grimmer Blvd-PWC8173	City	Construction of pedestrian and bicycle connection along the portion of Alameda Creek running parallel to Grimmer Blvd (b/w Fremont Blvd and Central Park)	641	641	77	564										641	C
12)	Osgood Road Improvements-PWC8173	City	Median improvements on Osgood Rd in the Irvington district	577,178	577,178				172,987	404,191							577,178	C
13)	Niles Pedestrian Accessway-PWC8715/RDA2	City	Feasibility analysis to assess the best option and ultimately design pedestrian access way across UP tracks into downtown Niles	7,493	7,493	3,879	1,614				2,000						7,493	C
14)	Fremont Blvd Streetscape and Traffic Improvements-PWC8779/RDA3107	City	A series of initiatives to improve the central commercial corridor in Centerville (including road and streetscape improvements on Fremont Bld)	36,662	36,662	141	4,389	8,605	5,874	10,460	7,193						36,662	C
15)	Peralta Blvd Undergrounding of Utilities-PWC8173	City	Undergrounding of utilities on Peralta Blvd in the Centerville district	14,955	14,955		7,470	4,627	2,763	95							14,955	C
16)	Development Opportunities/Commercial revitalization-RDA1035/RDA3114	City	Facilitating commercial enhancement work in the district, including streetscape and pedestrian connections	2,050	2,050	655	351	474	190	380							2,050	C
17)	Graffiti Abatement-RDA3113	City	Focused graffiti abatement in redevelopment districts	9,016	9,016						9,016						9,016	C
18)	Niles Alleys-PWC8757/RDA3104	City	Construction of improvements along a major portion of Iron Horse alley	4,458	4,458	2,206	1,737			515							4,458	C
19)	Bay St Streetscapes-PWC8509	Bay City Paving and others thru City	Construction of streetscape improvements along Bay St in the Irvington district	1,089,606	1,089,606	5,385	97,122	88,910	1,973	2,949	893,267						1,089,606	C
Totals - This Page				23,844,846	23,844,846	112,593	427,485	404,199	418,539	987,780	21,494,250	0	0	0	0	0	23,844,846	
Totals - Page 2 - Housing				2,944,596	585,907	58,931	58,366	60,456	181,624	61,724	143,975	3,500	6,831	3,500	3,500	3,500	585,907	
Totals - Page 4 - Non-Housing				2,323,042	326,457	0	4,815	50,055	455	42,144	63,803	5,083	85,986	17,583	17,583	38,950	326,457	
Totals - Page 5 - Pass-Through & Admin Costs				289,236,505	12,390,305	0	0	0	0	0	0	0	0	0	0	12,390,305	12,390,305	
Totals - Page 6 - Other Gov't Agreements				8,950,000	515,000	0	0	0	515,000	0	0	0	0	0	0	0	515,000	
Totals - Page 7 - Admin Operating Contracts				4,586,267	4,524,636	13,827	169,687	165,784	175,362	182,875	424,101	70,000	118,000	85,000	85,000	200,000	1,689,636	
Totals - All Pages				331,885,256	42,187,151	185,351	660,353	680,494	1,290,980	1,274,523	22,126,129	78,583	210,817	106,083	106,083	12,632,755	39,352,151	

Name of Redevelopment Agency.	<u>Redevelopment Agency of the City of Fremont</u>
Project Area(s)	<u>Merged Project Area</u>

## **SECOND AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**

**Per AB 26 - Section 34167 and 34169, and 34177 (**

## Second Amended EOPS MARCH 1, 2012

## Public Infrastructure

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by Month												Funding Source
					Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Total	
<b>CODE TO FUNDING SOURCES: (A) Low and Moderate Income Housing Fund; (B) Bond Proceeds; (C) Reserve Balances-either funds of former RDA through 1/31/2012 or funds transferred to Successor Agency of former RDA starting 2/1/2012; (D) Administrative Costs Allowances; (E) Redevelopment Property Tax Trust Fund, and (F) Other Sources.</b>																	







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**Per AB 26 - Section 34167, 34169 and 34177 (a)**

**Second Amended EOPS MARCH 1, 2012**

## Other Governmental Agreements

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month												Total	Funding Source
						Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12			
1)	Reimbursement of Water Facility Relocation Costs	ACWD	Reimbursement for ACWD costs incurred on Agency-funded projects	350,000	0													C and E	
2)	Reimbursement of Hazardous Materials Remediation Costs	ACWD	Reimbursement for ACWD costs incurred on Agency-funded projects	175,000	0													C and E	
3)	Capital Costs of Park Improvements	EBRPD	Capital costs of park improvements benefitting Merged Area	5,125,000	0													C and E	
4)	Marketing and Promotional Activities	EBRPD	Redevelopment Related Marketing and promotional activities	3,300,000	515,000				515,000								515,000	C and E	
Totals - Other Obligations				8,950,000	515,000	0	0	0	515,000	0	0	0	0	0	0	0	515,000		
CODE TO FUNDING SOURCES: (A) Low and Moderate Income Housing Fund; (B) Bond Proceeds; ( C ) Reserve Balances-either funds of former RDA through 1/31/2012 or funds transferred to Successor Agency of former RDA starting 2/1/2012; (D) Administrative Costs Allowances; (E) Redevelopment Property Tax Trust Fund, and (F) Other Sources.																			



